## **Extension of Tender Offer Closing Date**

Reconstruction Capital II Limited ("RC2" or the "Company"), a closed-end investment company incorporated in the Cayman Islands, today announces that, having received various requests from underlying shareholders for the Tender Offer Closing Date to be extended to allow for more time for their various custodians to process tender requests, the Board has decided to extend the Closing Date for receipt of Tender Offer subscription forms to 6pm GMT on the 11<sup>th</sup> December 2025.

For further information, please contact:

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